

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

| | | |
|---------------------------|---|-------------------------|
| In re Application of: |) | |
| | : | Examiner: COLBERT, Ella |
| TILTON, Lynn |) | |
| | : | Group Art Unit: 3694 |
| Appln. No.: 10/621,443 |) | |
| | : | |
| Filed: July 18, 2003 |) | Confirmation No.: 1017 |
| | : | |
| For: METHOD OF SECURING A |) | April 8, 2008 |
| PORTFOLIO OF AT LEAST | : | |
| 30% DISTRESSED |) | |
| COMMERCIAL LOANS | : | |

MAIL STOP AMENDMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

AMENDMENT

Sir:

In response to the January 8, 2008 Office Action, please enter the following:

I. Amendments to the Specification begin on page 2 of this document.

II. Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this document.

III. Remarks begin on page 12 of this document.